



21st September 2009

Dear Shareholder

**NOTICE TO SHAREHOLDERS - NON-RENOUNCEABLE RIGHTS ISSUE**

On 18 September 2009, Anteo Diagnostics Limited ("Anteo" the "Company") announced a non-renounceable entitlement issue of 1 Share for every 1 Share held by the Shareholders registered at 5.00 pm (EST) on 29 September 2009 at an issue price of 0.6 cents per Share, together with 1 free Attaching Option for every 1 Share subscribed for, to raise up to approximately \$1,080,659 (**Entitlement Issue**).

The Entitlement Issue is non-renounceable and is available to all Anteo shareholders registered on the Record Date as detailed in the timetable below. Please note that shareholders at the Record Date that have an address registered outside of Australia or New Zealand will not be eligible to participate in the pro-rata offer.

Based on the capital structure of the Company as at the date of this Prospectus and assuming no Options are exercised prior to the Record Date, a maximum of 180,109,739 Shares and 180,109,739 Attaching Options will be issued pursuant to this Entitlement Issue to raise up to approximately \$1,080,659.

The proposed timetable for the Rights Issue is as follows:

Lodgement of Prospectus with the ASIC	18 September 2009
Lodgement of Prospectus and Appendix 3B with ASX	18 September 2009
Notice sent to Optionholders	22 September 2009
Notice sent to Shareholders	22 September 2009
Ex date	23 September 2009
Record Date for determining Entitlements	5.00 pm (EST) on 29 September 2009
Prospectus despatched to Shareholders	6 October 2009
Closing Date*	5.00 pm (EST) on 20 October 2009
ASX notified of under subscriptions	23 October 2009
Despatch of holding statements	28 October 2009
Date of quotation of Securities issued under the Entitlement Issue*	28 October 2009

\* The Directors may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. For this reason the date on which the Securities are expected to commence trading on ASX may vary.

Full details of the Entitlement Issue are contained in the Prospectus which has been lodged with the ASX and is available at their website [www.asx.com.au](http://www.asx.com.au). The offer document can also be found on the Company's website, [www.anteodx.com](http://www.anteodx.com)

Yours Faithfully

Shane Hartwig  
Company Secretary

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